



AG Universal Limited

(Formerly Known as AG Universal Private Limited)

Regd. Office : F-1, 34/1, Vikas Apartment, East Punjabi Bagh, New Delhi-110026 (INDIA)

Date: 05.10.2023

To,

**The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited**
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Reference: ISIN – INE006N01012; Symbol – AGUL

Subject: Certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulation, 2018 for the quarter ended 30th September, 2023.

Dear Sir/Ma'am,

We herewith enclose a certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30th September 2023, received from "M/s Skyline Financial Services Private Limited", Registrar and Share Transfer Agent.

Kindly take this submission in your records.

Thanking You,
Yours Faithfully
For A G Universal Limited

Amit Digitally signed
by Amit Gupta
Date:
2023.10.05
15:57:01 +05'30'
Gupta

AMIT GUPTA
DIN: 00255618
(CHAIRMAN-CUM-MANAGING DIRECTOR)

Ref: SFSPL/RTA/ September/2023

Dated: October 04, 2023

To,

The Company Secretary

A G UNIVERSAL LIMITED

F-1 34/1 VIKAS APARTMENTS EAST PUNJABI

BAGH WEST DELHI DELHI 110026

Subject: Confirmation Certificate in the matter of Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir,

In accordance with Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended **30th September, 2023**, w.r.t. No physical share certificates received for dematerialization of securities from the depository participant (Equity Shares) of the Company, " **A G UNIVERSAL LIMITED** " CIN: U25200DL2008PLC178400.

This is for you information and records.

Thanking you,

For Skyline Financial Services Private Limited

Parveen Sharma
Authorised Signatory



04/10/2023

A G UNIVERSAL LIMITED

F-1 34/1 VIKAS APARTMENTS,
EAST PUNJABI BAGH,
WEST DELHI,
DELHI 110026

Dear Sir/Madam,

The demat Status Report of A G Universal Limited is as given below:

Particulars	Holding As on 30/06/2023	Holding As on 30/09/2023	Change in Total
NSDL	604000	600000	
CDSL	4880000	4884000	
TOTAL	5484000	5484000	0

Thanking you.

For Skyline Financial Services Private Limited

Parveen Sharma
(Authorised Signatory)





Date: 11.10.2023

To,

**The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051**

Reference: ISIN – INE006N01012; Symbol – AGUL

Dear Sir/Madam,

Subject: Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

With reference to the above subject and pursuant to the Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we are enclosing herewith the Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2023, in the specified format.

We request you to kindly take the above on records.

Thanking you,
Yours faithfully,

For A G Universal Limited

Surbhi Digitally signed
by Surbhi Gupta
Date: 2023.10.11
15:29:31 +05'30'
Gupta

**SURBHI GUPTA
COMPANY SECRETARY & COMPLIANCE OFFICER**

Encl. as above



PRACHI BANSAL AND ASSOCIATES
COMPANY SECRETARIES
Address- House no 837 Sector 28
Faridabad,121008
Phone no-9899563128
Mail id-Prachi.jain2805@gmail.com

To,
The Board of Directors,
A G UNIVERSAL LIMITED
F-1, 34/1, Vikas Apartments, East Punjabi Bagh, New Delhi - 110026 India

**CERTIFICATE
RECONCILIATION OF SHARE CAPITAL AUDIT
(As per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)**

We have examined the record /information and documents maintained and provided by the Registrar and Transfer Agent for issuing the Reconciliation of Share Capital Audit Report, in our opinion and to the best of our information and according to the explanation given to us by the Company and on verification of necessary documents, we certify the details below:

1. Quarter Ended : September 30, 2023
 2. ISIN : INE006N01012
 3. Face Value : 10/- each
 4. Name of the Company : A G UNIVERSAL LIMITED
 5. Registered Office Address : F-1, 34/1, Vikas Apartments, East Punjabi Bagh, New Delhi - 110026 India
 6. Correspondence Address : F-1, 34/1, Vikas Apartments, East Punjabi Bagh, New Delhi - 110026 India
 7. Telephone & Fax Nos. : +91-9625935202
 8. E-mail address : aguniversalnd@gmail.com
9. Names of the Stock Exchanges where the Company's securities are listed:
- a) Emerge Platform of National Stock Exchange of India Limited

Sl. No	Particulars	Number of Shares	% of Total Issued Capital
10.	Issued Capital	54,84,000	100.00 %
11.	Listed Capital (Exchange wise)	54,84,000	100.00 %
12.	Held in dematerialized form in CDSL	48,84,000	89.06 %
13.	Held in dematerialized form in NSDL	6,00,000	10.94 %
14.	Physical	0	0
15.	Total No. of Shares	54,84,000	100.00 %





PRACHI BANSAL AND ASSOCIATES
 COMPANY SECRETARIES
 Address- House no 837 Sector 28
 Faridabad,121008
 Phone no-9899563128
 Mail id-Prachi.jain2805@gmail.com

16. Reasons for difference if any, between: (10&11), (10&15) & (11&15): N.A.

17. Details of changes in share capital during the quarter under consideration as per Table below:

Sl. No.	Particulars	No. of Shares	Applied /Not Applied For Listing	Listed on Stock Exchange	Whether intimated to NSDL	Whether intimated to CDSL	In-Principal approval pending for SE
1.	Increase – Rights Issue	--	--	--	--	--	--
2.	Bonus Issue						
3.	Preferential Issue						
4.	Initial Public Offer						
5.	Re-issue of Forfeited Shares						
6.	Employee Stock Option exercised						
7.	Amalgamation/Scheme of Arrangement						
8.	Conversion of Loans/Debentures						
9.	Any Other (to specify)						
	Total (A)	--	--	--	--	--	--
Sl. No.	Particulars	No. of Shares	Applied/ Not Applied for de— Listing	Delisted on stock exchange	Extinguished by NSDL	Extinguished by CDSL	In-principal approval pending for SE
10.	Decrease-	--	--	--	--	--	--
11.	Buy-back						
12.	Capital Reduction						
13.	Forfeiture Amalgamation/Scheme of Arrangement						
14.	Any other (to specify)						
	Total (B)	-	-	-	-	-	-





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Faridabad, 121008
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Mail id-Prachi.jain2805@gmail.com

Net Increase / Decrease (A-B)	--	--	--	--	--	--
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18. Register of Members is updated (Yes/No): Yes

19. Reference of previous quarter with regards to excess dematerialization of shares: NA

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter?: NA

21. Total number of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Request	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	-
Pending for more than 21 days	Nil	Nil	-

22. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Name and Membership No.	Telephone	Fax No
Ms. Surbhi Gupta Company Secretary & Compliance officer	+91 9602826097	-

23. Name, Address, Telephone & Fax No., Registration no. of the Auditor:

Name	Address	Tel No.	Fax No.	FRN No.
Mr. Virender Nagpal	A-2, 161-162, 2 nd floor Sector-8, Rohini, New Delhi- 110085	+91 9811952775	-	018289C

24. Common Agency for share registry work:

Name	Skyline Financial Services Pvt. Limited
Address	Office:-D-153A, 1 ST Floor, Okhla Industrial Area, Phase -I, New Delhi-110020 Email Id: info@Skylinerta.com Contact: 011-40450193





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COMPANY SECRETARIES
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Faridabad,121008
Phone no-9899563128
Mail id-Prachi.jain2805@gmail.com

25. Any other detail that the Auditor may like to provide: NA

Date: 11.10.2023
Place: Faridabad

UDIN: A043355E001257315

**FOR PRACHI BANSAL
(COMPANY SECRETARIES)**



**CS PRACHI BANSAL
(Proprietor)
C. P. No: 23670
M. No.: A43355**



Date: 10.10.2023

To,

**The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited**
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Reference: ISIN – INE006N01012; Symbol – AGUL

Subject: Statement of deviation or variation in utilisation of funds raised through Initial Public Offer ('IPO').

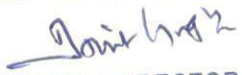
Dear Sir/Ma'am,

Please find enclosed herewith the Statement of deviation(s) or variations under Regulation 32(8) of Securities and Exchange Board of India (Listing obligation and Disclosure Requirements) Regulations, 2015 for the quarter ended 30th September 2023.

Kindly take this submission in your records.

Thanking You,
Yours Faithfully
For A G Universal Limited

For A G UNIVERSAL LIMITED


MANAGING DIRECTOR

AMIT GUPTA
DIN: 00255618
(CHAIRMAN-CUM-MANAGING DIRECTOR)

Encl: Statement of Deviation under Regulation 32(8) of SEBI (LODR) Regulations, 2015.



STATEMENT OF DEVIATION(S) OR VARIATION(S) UNDER REGULATION 32(8) OF SEBI (LODR) REGULATIONS, 2015.

A G Universal Limited has allotted 14,54,000 equity shares of face value of Rs. 10/- per equity share at an issue price of Rs. 60/- (inclusive of Security premium of Rs. 50/-) per equity shares through Initial As required under Regulation 32 of SEBI (LODR) Regulations, 2015, we hereby state that there has Public Offer Opening (IPO).

As required under Regulation 32 of SEBI (LODR) Regulations, 2015, we hereby state that there has been no deviation(s) or variation(s) in the utilization of proceeds from issue and the fund raised is being utilized for the purpose stated in the offer document.

Name of the Listed Entity	A G Universal Limited
Mode of Fund Raising	Initial Public Offer
Date of Raising Funds	24 th April, 2023 (Date of Listing)
Amount Raised	Fresh Issue of Rs. 872.40 Lakh
Report filed for period ended	30 th September, 2023
Monitoring Agency	NA
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of fund raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the Unitholders	NA
If Yes, Date of Unitholders Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	NA
Comments of the auditors, if any	NA

Set forth below are objects for which funds have been raised in the IPO and details of deviation, if any, in the following table:

Original Object	Modified Object, if any	Original Allocation (₹ In Lakh)	Modified Allocation, if any	Fund Utilized (₹ In Lakh)	Amount of Deviation/ Variation for Quarter according to applicable object	Remarks if any
To meet the Working Capital Requirement of the Company	-	610.53	-	610.53	-	-
General Corporate Purpose	-	205.00	-	205.00	-	-
Issue Expenses	-	56.87	-	40.00	-	-
Total	-	872.40	-	855.53	-	-

For A G UNIVERSAL LIMITED
Ant hb
MANAGING DIRECTOR



Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
 - (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
 - (c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer.
- Etc.

For A G Universal Limited

For A G UNIVERSAL LIMITED

Amit Gupta
MANAGING DIRECTOR

AMIT GUPTA
DIN: 00255618
(CHAIRMAN-CUM-MANAGING DIRECTOR)