



AG Universal Limited

(Formerly Known as AG Universal Private Limited)

Regd. Office : F-1, 34/1, Vikas Apartment, East Punjabi Bagh, New Delhi-110026 (INDIA)

Date: 10.01.2024

To,

**The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited**
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Reference: ISIN – INE006N01012; Symbol – AGUL

Subject: Certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulation, 2018 for the quarter ended 31st December, 2023.

Dear Sir/Ma'am,

We herewith enclose a certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 31st December 2023, received from "M/s Skyline Financial Services Private Limited", Registrar and Share Transfer Agent.

Kindly take this submission in your records.

Thanking You,
Yours Faithfully
For A G Universal Limited

Amit Digitally signed
by Amit Gupta
Date: 2024.01.11
16:59:40 +05'30'
Gupta

AMIT GUPTA
DIN: 00255618
(CHAIRMAN-CUM-MANAGING DIRECTOR)

Place: New Delhi

Dated: January 10, 2024

Ref: SFSPL/RTA/ December/2023

To,
The Company Secretary
A G UNIVERSAL LIMITED
F-1 34/1 VIKAS APARTMENTS EAST PUNJABI
BAGH WEST DELHI DELHI 110026

Subject: Confirmation Certificate in the matter of Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir,

In accordance with Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended **31st December, 2023**, w.r.t. No physical share certificates received for dematerialization of securities from the depository participant (Equity Shares) of the Company, "**A G UNIVERSAL LIMITED**" **CIN: L25200DL2008PLC178400.**

This is for you information and records.

Thanking you,

For Skyline Financial Services Private Limited

Parveen Sharma
Authorised Signatory



COMPLIANCE CERTIFICATE FOR THE QUARTER ENDED DECEMBER 31ST, 2023
(Pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015)

I, **Surbhi Gupta**, Compliance officer of the Company **A G UNIVERSAL LIMITED** is aware of the compliance requirement of Structured Digital Database (SDD) pursuant to provisions of Regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations) and I certify that:

1. the Company has a Structured Digital Database in place
 2. control exists as to who can access the SDD
 3. all the UPSI disseminated in the previous quarter have been captured in the Database
 4. the system has captured nature of UPSI along with date and time
 5. the database has been maintained internally and an audit trail is maintained
 6. the database is non-tamperable and has the capability to maintain the records for 8 years.
- (relevant points from 1 to 6 can be striked off in the case of non-compliance)**

I also confirm that the Company was required to capture 2 number of events during the quarter ended and has captured 2 number of the said required event.

I would like to report that the following non-compliance(s) was observed in the previous quarter and the remedial action(s) taken along with timelines in this regard: **NIL**

Surbhi
Gupta

Digitally signed
by Surbhi Gupta
Date: 2024.01.19
15:00:34 +05'30'

**For Surbhi Gupta,
Compliance Officer**

Date: 19/01/2024
Place: New Delhi



AG Universal Limited

(Formerly Known as AG Universal Private Limited)

Regd. Office : F-1, 34/1, Vikas Apartment, East Punjabi Bagh, New Delhi-110026 (INDIA)

Date: 13.01.2024

To,

The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Reference: ISIN – INE006N01012; Symbol – AGUL

Dear Sir/Madam,

Subject: Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

With reference to the above subject and pursuant to the Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we are enclosing herewith the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2023, in the specified format.

We request you to kindly take the above on records.

Thanking you,
Yours faithfully,

For A G Universal Limited

Amit
Gupta

Digitally signed
by Amit Gupta
Date:
2024.01.13
15:11:12 +05'30'

AMIT GUPTA
DIN: 00255618
(CHAIRMAN-CUM-MANAGING DIRECTOR)

Encl. as above



PRACHI BANSAL AND ASSOCIATES
COMPANY SECRETARIES
Address- House no 837Sector 28
Faridabad,121008
Phone no-9899563128
Mail id-Prachi.jain2805@gmail.com

To,
The Board of Directors,
A G UNIVERSAL LIMITED
F-1, 34/1, Vikas Apartments, East Punjabi Bagh, New Delhi - 110026 India

CERTIFICATE
RECONCILIATION OF SHARE CAPITAL AUDIT
(As per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

We have examined the record /information and documents maintained and provided by the Registrar and Transfer Agent for issuing the Reconciliation of Share Capital Audit Report, in our opinion and to the best of our information and according to the explanation given to us by the Company and on verification of necessary documents, we certify the details below:

1. Quarter Ended : December 31, 2023
2. ISIN : INE006N01012
3. Face Value : 10/- each
4. Name of the Company : A G UNIVERSAL LIMITED
5. Registered Office Address : F-1, 34/1, Vikas Apartments, East Punjabi Bagh, New Delhi - 110026 India
6. Correspondence Address : F-1, 34/1, Vikas Apartments, East Punjabi Bagh, New Delhi - 110026 India
7. Telephone & Fax Nos. : +91-9625935202
8. E-mail address : aguniversalnd@gmail.com
9. Names of the Stock Exchanges where the Company's securities are listed:
 - a) Emerge Platform of National Stock Exchange of India Limited

Sl. No	Particulars	Number of Shares	% of Total Issued Capital
10.	Issued Capital	54,84,000	100.00 %
11.	Listed Capital (Exchange wise)	54,84,000	100.00 %
12.	Held in dematerialized form in CDSL	4908000	89.50 %
13.	Held in dematerialized form in NSDL	576000	10.50 %
14.	Physical	0	0
15.	Total No. of Shares	54,84,000	100.00 %

16. Reasons for difference if any, between: (10&11), (10&15) & (11&15): N.A.

17. Details of changes in share capital during the quarter under consideration as per Table below:



PRACHI BANSAL AND ASSOCIATES
 COMPANY SECRETARIES
 Address- House no 837Sector 28
 Faridabad,121008
 Phone no-9899563128
 Mail id-Prachi.jain2805@gmail.com

Sl. No.	Particulars	No. of Shares	Applied /Not Applied For Listing	Listed on Stock Exchange	Whether intimated to NSDL	Whether intimated to CDSL	In-Principal approval pending for SE
1.	Increase – Rights Issue	--	--	--	--	--	--
2.	Bonus Issue						
3.	Preferential Issue						
4.	Initial Public Offer						
5.	Re-issue of Forfeited Shares						
6.	Employee Stock Option exercised						
7.	Amalgamation/Scheme of Arrangement						
8.	Conversion of Loans/Debentures						
9.	Any Other (to specify)						
	Total (A)	--	--	--	--	--	--
Sl. No.	Particulars	No. of Shares	Applied/Not Applied for de—Listing	Delisted on stock exchange	Extinguished by NSDL	Extinguished by CDSL	In-principal approval pending for SE
10.	Decrease-	--	--	--	--	--	--
11.	Buy-back						
12.	Capital Reduction						
13.	Forfeiture Amalgamation/Scheme of Arrangement						
14.	Any other (to specify)						
	Total (B)	-	-	-	-	-	-
	Net Increase / Decrease (A-B)	--	--	--	--	--	--

18. Register of Members is updated (Yes/No): Yes

19. Reference of previous quarter with regards to excess dematerialization of shares: NA

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter?: NA



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COMPANY SECRETARIES
Address- House no 837Sector 28
Faridabad,121008
Phone no-9899563128
Mail id-Prachi.jain2805@gmail.com

21. Total number of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Request	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	-
Pending for more than 21 days	Nil	Nil	-

22. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Name and Membership No.	Telephone	Fax No
Ms. Surbhi Gupta Company Secretary & Compliance officer	+91 9602826097	-

23. Name, Address, Telephone & Fax No., Registration no. of the Auditor:

Name	Address	Tel No.	Fax No.	FRN No.
Mr. Virender Nagpal	A-2, 161-162, 2 nd floor Sector-8, Rohini, New Delhi- 110085	+91 9811952775	-	018289C

24. Common Agency for share registry work:

Name	Skyline Financial Services Pvt. Limited
Address	Office:-D-153A,1 ST Floor, Okhla Industrial Area, Phase -I, New Delhi-110020 Email Id: info@Skylinerta.com Contact: 011-40450193



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COMPANY SECRETARIES
Address- House no 837Sector 28
Faridabad,121008
Phone no-9899563128
Mail id-Prachi.jain2805@gmail.com

25. Any other detail that the Auditor may like to provide: NA

**For PRACHI BANSAL & ASSOCIATES
(Company Secretaries)**



Prachi

**CS Prachi Bansal
Proprietor
Membership No: 43355,
UDIN: A043355E003210013
Place: Faridabad
Date: 13-01-2024**

January 11, 2024

REF: SFSPL/QTR/December/2023

COMPANY SECRETARY
A G UNIVERSAL LIMITED
F-1 34/1 VIKAS APARTMENTS EAST
PUNJABI BAGH WEST DELHI DELHI
110026

Sub: Statement of Investor Complaints as per Regulation 13(3) of (LODR), 2015

Dear Sir/Madam,

This is to inform you that our Company **A G UNIVERSAL LIMITED** having **CIN: L25200DL2008PLC178400** is registered on the SCORES platform of the SEBI in order to handle investor's complaints electronically.

As required under regulation 13(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, this is the list of complaints received from complainants, complaints resolved as pending for consideration.

Number of investors complaints pending at the beginning of the quarter starting from 1st October, 2023	Complaints received during the Quarter From 1st October, 2023 To 31st December, 2023	Complaints disposed of during the Quarter From 1st October, 2023 To 31st December, 2023	Complaints remaining unresolved at the end of Quarter Ended on 31st December, 2023
NIL	NIL	NIL	NIL

Please find the details hereunder :-

S.No.	Received From	Pending at the end of last quarter	Received During the Quarter	Resolved	Total Pending
1	Directly from Investors	NIL	NIL	NIL	NIL
2	SEBI SCORES	NIL	NIL	NIL	NIL
3	Stock Exchanges	NIL	NIL	NIL	NIL
4	Other Sources (if Any)	NIL	NIL	NIL	NIL
5	Grand Total	NIL	NIL	NIL	NIL

We hereby certify that we have NIL pending complaints at our end for the period.

Thanking you,

For Skyline Financial Services Pvt. Limited


Vijay Kumar
(Authorised Signatory)
Investor Grievances Cell