



AG Universal Limited

(Formerly Known as AG Universal Private Limited)

Regd. Office : Plot No. 2, 1st Floor, Arihant Nagar, Near Shivaji Park Metro Station,
West Punjabi Bagh, New Delhi-110026 (INDIA)

Date: 09.04.2024

To,

**The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051**

Reference: ISIN – INE006N01012; Symbol – AGUL

Subject: Certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulation, 2018 for the quarter ended 31st March, 2024.

Dear Sir/Ma'am,

We herewith enclose a certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 31st March 2024, received from "M/s Skyline Financial Services Private Limited", Registrar and Share Transfer Agent.

Kindly take this submission in your records.

Thanking You,
Yours Faithfully
For A G Universal Limited

Surbhi
Gupta

Digitally signed
by Surbhi Gupta
Date: 2024.04.09
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**SURBHI GUPTA
(COMPANY SECRETARY)**

Dated: April 09, 2024

Ref: SFSPL/RTA/ March/2024

To,
The Company Secretary
A G UNIVERSAL LIMITED
PLOT NO 2 , 1ST FLOOR , ARIHANT NAGAR
SHIVAJI PARK ,WEST PUNJABI BAGH DELHI
110026

Subject: Confirmation Certificate in the matter of Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Dear Sir,

In accordance with Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended **31st March, 2024**, w.r.t. No physical share certificates received for dematerialization of securities from the depository participant (Equity Shares) of the Company, "**A G UNIVERSAL LIMITED**"
CIN: L25200DL2008PLC178400.

This is for you information and records.

Thanking you,

For Skyline Financial Services Private Limited

Parveen Sharma
Authorised Signatory





AG Universal Limited

(Formerly Known as AG Universal Private Limited)

Regd. Office : Plot No. 2, 1st Floor, Arihant Nagar, Near Shivaji Park Metro Station,
West Punjabi Bagh, New Delhi-110026 (INDIA)

Date: 05.04.2024

To,

**The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited**
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Reference: ISIN – INE006N01012; Symbol – AGUL

Subject: Compliance certificate pursuant to Regulation 7(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

We attach herewith the compliance certificate for the period ending 31st March 2024, in terms of Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 duly signed by the Share Transfer Agents and the Company.

We request you to take the same on record.

Thanking You,
Yours Faithfully

For A G Universal Limited

Surbhi
Gupta

Digitally signed
by Surbhi Gupta
Date: 2024.04.05
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**SURBHI GUPTA
(COMPANY SECRETARY)**

To

April 03, 2024

NATIONAL STOCK EXCHANGE OF INDIA
LIMITED
"EXCHANGE PLAZA",
BANDRA, KURLA COMPLEX,
BANDRA (EAST)
MUMBAI -400 051

Sub: Compliance Certificate under Regulation 7(3) of the SEBI (LODR), Regulations 2015
Ref: A G UNIVERSAL LIMITED

Dear Sir/Madam,

This has with reference to above subject, we confirm that **M/s. A G UNIVERSAL LIMITED** having **CIN: L25200DL2008PLC178400** has authorized **Skyline Financial Services Private Limited**, Share Transfer Agent, registered with SEBI vide registration number **INR000003241** for all activities in relation to Share Transfer facility during the period **1st April, 2023 to 31st March, 2024** under regulation 7(2) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

The certificate has been issued in compliance of regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take on record the same.

Thanking You,

Yours Faithfully,

For Skyline Financial Services Pvt. Limited


Vijay Kumar
Authorized Signatory
Of Registrar & Share Transfer Agent



For A G UNIVERSAL LIMITED


Signature of Company Secretary /
Compliance Officer




COMPLIANCE CERTIFICATE FOR THE QUARTER ENDED MARCH 31ST, 2024
(Pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015)

I, **Surbhi Gupta**, Compliance officer of the Company **A G UNIVERSAL LIMITED** is aware of the compliance requirement of Structured Digital Database (SDD) pursuant to provisions of Regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations) and I certify that:

1. the Company has a Structured Digital Database in place
 2. control exists as to who can access the SDD
 3. all the UPSI disseminated in the previous quarter have been captured in the Database
 4. the system has captured nature of UPSI along with date and time
 5. the database has been maintained internally and an audit trail is maintained
 6. the database is non-tamperable and has the capability to maintain the records for 8 years.
- (relevant points from 1 to 6 can be struck off in the case of non-compliance)**

I also confirm that the Company was required to capture 1 number of events during the quarter ended and has captured 1 number of the said required events.

I would like to report that the following non-compliance(s) was observed in the previous quarter and the remedial action(s) taken along with timelines in this regard: **NIL**



**For Surbhi Gupta,
Compliance Officer**

Date: 11/04/2024
Place: New Delhi



AG Universal Limited

(Formerly Known as AG Universal Private Limited)

Regd. Office : Plot No. 2, 1st Floor, Arihant Nagar, Near Shivaji Park Metro Station,
West Punjabi Bagh, New Delhi-110026 (INDIA)

Date: 18.04.2024

To,

**The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051**

Reference: ISIN – INE006N01012; Symbol – AGUL

Dear Sir/Madam,

Subject: Certificate under Regulation 40(9) and 40(10) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We are enclosing the certificate received from Practicing Company Secretary pursuant to Regulation 40(9) and 40(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the year ended 31st March, 2024.

We request you to kindly take the above on records.

Thanking you,
Yours faithfully,

For A G Universal Limited

Amit
Gupta

Digitally signed
by Amit Gupta
Date: 2024.04.18
12:31:16 +05'30'

**AMIT GUPTA
Managing Director
DIN: 00255618**

Encl. as above



PRACHI BANSAL AND ASSOCIATES
COMPANY SECRETARIES

Address- House no 837Sector

28 Faridabad, 121008

Phone no-9899563128

Mail id-Prachi.jain2805@gmail.com

**CERTIFICATE UNDER REGULATION 40(9) OF SECURITIES AND EXCHANGE BOARD
OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS)
REGULATIONS, 2015 FOR THE YEAR ENDED 31ST MARCH, 2024**

I have examined all relevant books, records and other documents of **M/s A G UNIVERSAL LIMITED** having its Registered Office at Plot No 2, 1st Floor, Arihant Nagar, Shivaji Park, Punjabi Bagh West, New Delhi, 110026, produced before me by **M/s Skyline Financial Services Private Limited**, the Registrar and Share Transfer Agent (RTA) for the purpose of issuing a Certificate pursuant to Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, and on the Basis of information & explanations furnished to me, which to the best of my information and belief was necessary for the certification, I hereby certify that:

- A)** No request for issue of duplicate Share Certificates, sub-division (Split), consolidation, renewal, exchange of securities and deletion of name as the case may be, received during the period from 1st April, 2023 to 31st March, 2024.
- B)** No request for physical transfer/ transmission/ transposition of shares was made during the period from 1st April, 2023 to 31st March, 2024. Hence, there were no Share Certificate(s) issued for the said purpose during the period under review.

For PRACHI BANSAL & ASSOCIATES
(Company Secretaries)



Prachi

CS Prachi Bansal
Proprietor
Membership No: 43355,
UDIN: A043355F000160285
Place: Faridabad
Date: 17-04-2024



AG Universal Limited

(Formerly Known as AG Universal Private Limited)

Regd. Office : Plot No. 2, 1st Floor, Arihant Nagar, Near Shivaji Park Metro Station,
West Punjabi Bagh, New Delhi-110026 (INDIA)

Date: 17.04.2024

To,

**The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited**
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Reference: ISIN – INE006N01012; Symbol – AGUL

Dear Sir/Madam,

**Subject: Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI
(Depositories and Participants) Regulations, 2018**

With reference to the above subject and pursuant to the Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we are enclosing herewith the Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2024, in the specified format.

We request you to kindly take the above on records.

Thanking you,
Yours faithfully,

For A G Universal Limited

Surbhi
Gupta

Digitally signed
by Surbhi Gupta
Date: 2024.04.17
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**SURBHI GUPTA
COMPANY SECRETARY & COMPLIANCE OFFICER**

Encl. as above



PRACHI BANSAL AND ASSOCIATES
COMPANY SECRETARIES
Address- House no 837Sector
28 Faridabad, 121008
Phone no-9899563128
Mail id-Prachi.jain2805@gmail.com

To,
The Board of Directors,
A G UNIVERSAL LIMITED

Plot No 2, 1st Floor, Arihant Nagar, Shivaji Park, West Punjabi Bagh, New Delhi- 110026

**CERTIFICATE
RECONCILIATION OF SHARE CAPITAL AUDIT
(As per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)**

We have examined the record /information and documents maintained and provided by the Registrar and Transfer Agent for issuing the Reconciliation of Share Capital Audit Report, in our opinion and to the best of our information and according to the explanation given to us by the Company and on verification of necessary documents, we certify the details below:

1. Quarter Ended : March 31, 2024
2. ISIN : INE006N01012
3. Face Value : 10/- each
4. Name of the Company : A G UNIVERSAL LIMITED
5. Registered Office Address : Plot No 2, 1st Floor, Arihant Nagar, Shivaji Park, West Punjabi Bagh, New Delhi- 110026
6. Correspondence Address : Plot No 2, 1st Floor, Arihant Nagar, Shivaji Park, West Punjabi Bagh, New Delhi- 110026
7. Telephone & Fax Nos. : +91-9625935202
8. E-mail address : aguniversalnd@gmail.com
9. Names of the Stock Exchanges where the Company's securities are listed:

a) Emerge Platform of National Stock Exchange of India Limited

Sl. No	Particulars	Number of Shares	% of Total Issued Capital
10.	Issued Capital	54,84,000	100.00 %
11.	Listed Capital (Exchange wise)	54,84,000	100.00 %
12.	Held in dematerialized form in CDSL	4832000	88.11 %
13.	Held in dematerialized form in NSDL	652000	11.89 %
14.	Physical	0	0
15.	Total No. of Shares	54,84,000	100.00 %



PRACHI BANSAL AND ASSOCIATES
 COMPANY SECRETARIES
 Address- House no 837Sector
 28 Faridabad, 121008
 Phone no-9899563128
 Mail id-Prachi.jain2805@gmail.com

16. Reasons for difference if any, between: (10&11), (10&15) & (11&15): N.A.

17. Details of changes in share capital during the quarter under consideration as per Table below:

Sl. No.	Particulars	No. of Shares	Applied /Not Applied for Listing	Listed on Stock Exchange	Whether intimated to NSDL	Whether intimated to CDSL	In-Principal approval pending for SE
1.	Increase – Rights Issue	--	--	--	--	--	--
2.	Bonus Issue						
3.	Preferential Issue						
4.	Initial Public Offer						
5.	Re-issue of Forfeited Shares						
6.	Employee Stock Option exercised						
7.	Amalgamation/Scheme of Arrangement						
8.	Conversion of Loans/Debentures						
9.	Any Other (to specify)						
	Total (A)	--	--	--	--	--	--
Sl. No.	Particulars	No. of Shares	Applied/Not Applied for de—Listing	Delisted on stock exchange	Extinguished by NSDL	Extinguished by CDSL	In-principal approval pending for SE
10.	Decrease-	--	--	--	--	--	--
11.	Buy-back						
12.	Capital Reduction						
13.	Forfeiture Amalgamation/Scheme of Arrangement						
14.	Any other (to specify)						
	Total (B)	-	-	-	-	-	-
	Net Increase /	--	--	--	--	--	--



PRACHI BANSAL AND ASSOCIATES
COMPANY SECRETARIES
Address- House no 837Sector
28 Faridabad, 121008
Phone no-9899563128
Mail id-Prachi.jain2805@gmail.com

	Decrease (A-B)						
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18. Register of Members is updated (Yes/No): Yes

19. Reference of previous quarter with regards to excess dematerialization of shares: **NA**

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? **NA**

21. Total number of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Request	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	-
Pending for more than 21 days	Nil	Nil	-

22. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Name and Membership No.	Telephone	Fax No
Ms. Surbhi Gupta Company Secretary & Compliance officer	+91 9602826097	-

23. Name, Address, Telephone & Fax No., Registration no. of the Auditor:

Name	Address	Tel No.	Fax No.	FRN No.
Mr. Virender Nagpal	A-2, 161-162, 2 nd floor Sector-8, Rohini, New Delhi- 110085	+91 9811952775	-	018289C

24. Common Agency for share registry work:

Name	Skyline Financial Services Pvt. Limited
Address	Office:-D-153A, 1 ST Floor, Okhla Industrial Area, Phase -I, New Delhi-110020 Email Id: info@Skylinerta.com Contact: 011-40450193



PRACHI BANSAL AND ASSOCIATES
COMPANY SECRETARIES
Address- House no 837Sector
28 Faridabad, 121008
Phone no-9899563128
Mail id-Prachi.jain2805@gmail.com

25. Any other detail that the Auditor may like to provide: NA

**FOR PRACHI BANSAL
(COMPANY SECRETARIES)**

**Date: 15.04.2024
Place: Faridabad**

UDIN: A043355F000140221



**CS PRACHI BANSAL
(Proprietor)
C. P. No: 23670
M. No.: A43355**



AG Universal Limited

(Formerly Known as AG Universal Private Limited)

Regd. Office : Plot No. 2, 1st Floor, Arihant Nagar, Near Shivaji Park Metro Station,
West Punjabi Bagh, New Delhi-110026 (INDIA)

Date: 05.04.2024

To,

**The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051**

Reference: ISIN – INE006N01012; Symbol – AGUL

Subject: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for the Financial Year Ended on March 31", 2024

Dear Sir/Ma'am,

Please find enclosed herewith the disclosure under Regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for the financial year ended March 31, 2024 received from Mr. Amit Gupta, Promoter of the Company on behalf of the Promoter & promoter group of the Company in respect of shares held by them.

We request you to kindly take the above information on your records.

Thanking You,
Yours Faithfully

For A G Universal Limited

Surbhi
Gupta

Digitally signed
by Surbhi Gupta
Date: 2024.04.05
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**SURBHI GUPTA
(COMPANY SECRETARY)**

Encl: Declaration

AMIT GUPTA
H NO 43/41 WEST PUNJABI BAGH
DELHI-110026

Date: 05.04.2024

The Manager-Listing
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Audit Committee
A G Universal Limited
Plot No 2, 1st Floor, Arihant Nagar
Shivaji Park, Punjabi Bagh West
New Delhi-110026

Subject: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Mam

With reference to the above captioned subject, I hereby declare that we, Promoter and Promoter Group of the Company have **38,74,000** Equity Shares of A G Universal Limited as on March 31, 2024.

I further confirm that we have not made any encumbrance of shares, directly or indirectly during the financial year ended March 31, 2024.

This is for your information and record purpose only.

Thanking You,
Yours Faithfully

For and on behalf of Promoter and Promoter Group of A G Universal Limited



Amit Gupta
Promoter
(For myself & on behalf of Promoter Group)

Cc: Company Secretary
A G Universal Limited



AG Universal Limited

(Formerly Known as AG Universal Private Limited)

Regd. Office : Plot No. 2, 1st Floor, Arihant Nagar, Near Shivaji Park Metro Station,
West Punjabi Bagh, New Delhi-110026 (INDIA)

Date: 10.05.2024

To,

**The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051**

Reference: ISIN – INE006N01012; Symbol – AGUL

Subject: Statement of deviation or variation in utilisation of funds raised through Initial Public Offer ('IPO').

Dear Sir/Ma'am,

Please find enclosed herewith the Statement of deviation(s) or variations under Regulation 32(8) of Securities and Exchange Board of India (Listing obligation and Disclosure Requirements) Regulations, 2015 for the quarter ended 31st March 2024.

Kindly take this submission in your records.

Thanking You,
Yours Faithfully
For A G Universal Limited

Amit
Gupta

Digitally signed
by Amit Gupta
Date: 2024.05.10
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**AMIT GUPTA
DIN: 00255618
(CHAIRMAN-CUM-MANAGING DIRECTOR)**

Encl: Statement of Deviation under Regulation 32(8) of SEBI (LODR) Regulations, 2015.

STATEMENT OF DEVIATION(S) OR VARIATION(S) UNDER REGULATION 32(8) OF SEBI (LODR) REGULATIONS, 2015.

A G Universal Limited has allotted 14,54,000 equity shares of face value of Rs. 10/- per equity share at an issue price of Rs. 60/- (inclusive of Security premium of Rs. 50/-) per equity shares through Initial Public Offer Opening (IPO).

As required under Regulation 32 of SEBI (LODR) Regulations, 2015, we hereby state that there has been no deviation(s) or variation(s) in the utilization of proceeds from issue and the fund raised is being utilized for the purpose stated in the offer document.

Name of the Listed Entity	A G Universal Limited					
Mode of Fund Raising	Initial Public Offer					
Date of Raising Funds	24 th April, 2023 (Date of Listing)					
Amount Raised	Fresh Issue of Rs. 872.40 Lakh					
Report filed for period ended	31 st March, 2024					
Monitoring Agency	NA					
Monitoring Agency Name, if applicable	NA					
Is there a Deviation/ Variation in use of fund raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the Unitholders	NA					
If Yes, Date of Unitholders Approval	NA					
Explanation for the Deviation/ Variation	NA					
Comments of the Audit Committee after review	NA					
Comments of the auditors, if any	NA					
Set forth below are objects for which funds have been raised in the IPO and details of deviation, if any, in the following table:						
Original Object	Modified Object, if any	Original Allocation (₹ In Lakh)	Modified Allocation, if any	Fund Utilized (₹ In Lakh)	Amount of Deviation/ Variation for Quarter according to applicable object	Remarks if any
To meet the Working Capital Requirement of the Company	-	610.53	-	610.53	-	-
General Corporate Purpose	-	205.00	-	205.00	-	-
Issue Expenses	-	56.87	-	56.87	-	-
Total	-	872.40	-	872.40	-	-

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
 - Deviation in the amount of funds actually utilized as against what was originally disclosed or
 - Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer.
- Etc.