



# CHANDAN J & ASSOCIATES

## (Company Secretaries)

Annexure V

To,

The Manager,  
Listing Compliance,  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai- 400051

Symbol: AGUL

Dear Sir,

**Sub: Application for "In-principle approval" prior to issue and allotment of 20,00,000 Fully Convertible Warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.**

We Chandan J & Associates, hereby certify the following:

- a. The entire pre-preferential holding of the following allottee(s) are in dematerialized form:

Convertible warrants				
S. No.	Name of Allottee holding Shares of the Issuer	Category	Pre-Holding	PAN No.
1.	Amit Gupta	Promoter	15,40,000	AHGPG2689A

- b. The Pricing Methodology adopted for the proposed Preferential issue is in accordance with Regulation 164 of SEBI (ICDR) Regulations, 2018 and the Valuation report from independent registered valuer is attached herewith as proposed issue is more than 5% of the post-issued share capital.
- c. The company is listed only on Emerge Platform of National Stock Exchange of India Limited (NSE Emerge), so the trading volume data has been taken from the website of NSE Emerge.

For Chandan J & Associates  
(Company Secretaries)  
ICSI Unique Code: S2024UP999700  
Peer Review Code: 6292/2024

*Chandan Jha*

Chandan Jha  
(Prop.)  
M. No.: A-62350  
COP: 27629



UDIN: A062350G001127579

Date: 01.09.2025  
Place: Delhi

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